

# FinStream

## Derivatives, Risk Management and Capital Markets

FinStream is a financial advisory and consultancy firm set up by Gopi Suvanam and Amit Trivedi. FinStream specializes in advising corporate clients and financial institutions on risk management and the use of derivatives for hedging. High-end technical expertise clubbed with nimbleness makes FinStream one of the preferred consultants in this area.

**Gopi Suvanam:** Gopi has six years of experience in advising institutions on derivatives trading strategies, ALM and Interest Rate risk management. Prior to setting up FinStream Gopi was with **Deutsche Bank in New York and London** in Interest Rate Strategies team. Gopi is a Computer Science Engineer from **IIT-Madras** and an MBA from **IIM-Ahmedabad**.

**Amit Trivedi:** Amit has wide range of experience in Financial Institutions and Technology companies. Before setting up FinStream Amit has been with **ICICI, JM Morgan Stanley and Infosys**. Amit is a Mechanical Engineer and an MBA from **IIM-Ahmedabad**.

Apart from the aforementioned, the team consists of experienced derivatives traders, financial technology experts and research associates.

## Management Team

## Products & Services

- ✓ **Consultancy**
  - **End to end consulting** on risk management for financial institutions including the required software and the process set up
  - System development and setup for different stages for delivery in financial sector
  - Setting up of **Basel II** and **Solvency II** compliant risk management processes and framework for **Market Risk, Credit Risk and ALM**
  - **Corporate risk management consultancy** involving optimized risk management strategy to suit the business plan of the company
- ✓ **Training:**
  - We deliver customized corporate training programs to suit the need of the particular company in the areas of Investment Management, Corporate Finance, Derivatives and Risk Management.
  - FinStream also conducts seminars and workshops for specific sectors of financial services industry.
- ✓ **Investments Strategies:** Proprietary pricing and trading models for derivatives and structured products. Ultra-HNI's, trading companies structured products desks and private wealth groups can benefit from this

- ✓ **Consultancy:**
  - Our clientele include **Reliance Life, AEGON Religare, SBI MF** etc.
  - FinStream also advises Kotak Securities and Man Financial for their private wealth division on investment strategies and trade ideas
- ✓ **Training:**
  - In the training space corporate clients of FinStream include **National Stock Exchange, SBI MF, Bank of America, MPhasis, SunGard** etc.
  - FinStream partners with leading players in the industry (including **NSE, Stratadigm**) to deliver training solutions to their clients.
  - FinStream has been conducting several seminars for banking, AMC, insurance and broking sectors.
- ✓ **Research:** We work closely with **National Stock Exchange, World Trade Center and Reserve Bank of India** for research activities in the areas of policy, innovations and new product development.

## Clientele